

***ANNOUNCEMENT REGARDING THE TOTAL NUMBER OF VOTING RIGHTS AND THE
AMOUNT OF THE PAID IN SHARE CAPITAL***

The Societe Anonyme under the name “EUROBANK PROPERTIES REAL ESTATE INVESTMENT COMPANY” (hereinafter the “Company”), pursuant to the provisions of articles 9 paragraphs 5 and 21 of L. 3556/2007, also in the joint application of decision 1/434/03.07.2007 of the Board of Directors of the Hellenic Capital Market Commission, informs investors that following the:

(a) completion and subscription in full of the Share Capital increase in cash, decided by the Extraordinary General Meeting of the Company’s shareholders dated 08.11.2013 and

(b) the commencement of trading on 06.02.2014 of the 40,260,000 new common registered shares of the Company, issued as a result of the abovementioned Share Capital increase, the paid-in Share Capital of the Company amounts to €215,683,800 and is divided into 101,260,000 new common registered shares of nominal value of €2.13 each, while the total number of voting rights, attaching to common registered shares of the Company, amounts to 101,260,000.

It is noted that the total Capital raised through the aforementioned Share Capital increase of the Company, amounting to €190.24m., following deduction of the costs and expenses of the issuance of €3.01m., shall be used pursuant to the provisions in section 4.3 of the Prospectus dated 03.01.2014.

Marousi, 28.02.2014