



Eurobank Properties REIC

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General
Comm.Registry 000239101000
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Full coverage of the Share Capital Increase through the payment in cash and by pre-emption right in favor of the existing shareholders.

EUROBANK PROPERTIES REAL ESTATE INVESTMENT COMPANY (hereinafter called "Company"), informs its shareholders that the share capital increase, through the payment in cash and by pre-emption right in favor of the existing shareholders, as decided by the Extraordinary General Meeting of shareholders dated 08.11.2013, taken place from 14.01.2014 until 28.01.2014, was covered by the shareholders who exercised their pre-emption rights in percentage of 98.56% through the payment of the total amount of 190,457,918.40 euro, which corresponds to 39,678,733 new common registered shares, whereas 581,267 shares remained undistributed.

By the decision of the B.o.D. of the Company dated 29.01.2014, the abovementioned unsubscribed shares were disposed, at its discretion, to the Company staff, to the members of the B.o.D, to domestic institutional investors, as well as legal and natural persons having duly and timely expressed their interest to subscribe for the undistributed shares.

Following that, the coverage of the share capital increase reached the percentage of 100% and the share capital, amounting to 85,753,800.00 euro, was fully covered. The total value above par amounting to 107,494,200 euro shall be registered in the account: "Difference from the Issuance of Shares Above Par".

Therefore, the share capital of the Company shall be equally increased, namely by 85,753,800.00 euro through the issuance of 40,260,000 new common registered shares, of a nominal value of 2.13 euro, each, and the B.o.D. of the Company which convened in meeting on 31.01.2014, certified the full coverage of the share capital increase and the payment of the new capital.

The new shares that were issued pursuant to the abovementioned share capital increase shall be provided to their holders in dematerialized form, by crediting in their Investor Share and Securities Account in DSS, as declared by the holders.

The Company shall inform again through a new notification the shareholders about the date on which the new shares will be credited to their accounts and about the date on which the new shares will start trading in ATHEX.